Monitoring and Evaluation
Background

- Deals are capital-intensive, long-term programmes of investment
- Can take time to see measurable / tangible benefits
- But monitoring and evaluating is important – understanding and learning from what works
M&E expectations

• UKG and the DAs worked together to agree M&E requirements
• Deals must have M&E / Benefits Realisation plans
• DAs have financial monitoring requirements as accountable body
• Key requirements:
  • Quarterly Performance Report
  • Annual Performance Report
  • Implementation Plan – updated annually for the coming year
  • Benefits Realisation Plan – updated annually
  • Annual Conversation
• Supportive of the Edinburgh Benefits Realisation plan approach – identifying short-term outputs, medium- and long-term impacts
UKG asks

• Growing interest from UKG Ministers in understanding what Deals are delivering

• Quarterly updates

• Interested in short term outputs initially
  • Construction jobs
  • Jobs created
  • Jobs protected
  • GVA increases

• Totals to date but also targets and profiles
Headlines

• On current projections, Growth Deals combined will create over 150,000 FTE jobs by 2030.
• To date, Growth Deals in delivery have created, and protected, over 1500 jobs, including construction jobs.
• Net GVA increases in Deals are expected to reach on average 3 to 6% annually. Compounded, yearly over project lifespan/profile, will amount to billions.
• DLUHC has unique oversight of all Deals and is well placed to monitor and evaluate quantitative, and later, qualitative impacts.
• Data is the new gold, but needs refining. DLHUC, working collaboratively, will refine raw data sets and share lessons learned with all Growth Deal partners, to improve outcomes, increase benefit-cost ratios, and achieve better value for taxpayers.
• Effective M&E of Growth Deals will support the Levelling Up & Build Back Better agenda in the UK and support global recovery and resilience.
What next

• Next quarterly update to our Ministers is soon

• Recognise we need to align this better with existing M&E requirements as set out in Grant Offer letters

• Encourage all Deals – inc those in development – to capture outputs early and consistently:
  • *If it’s in the Deal documents and business cases as an output, are we measuring it?*

• Engage with other Deals to share best practice on M&E