Institutional Athena SWAN Action Plan (2019-23)

"Newcastle University is committed to developing a fully inclusive global University community in which staff and students from all sectors of society can thrive equally."

Our Equality, Diversity and Inclusion (EDI) vision was developed following consultation with staff and endorsed at a meeting (13/7/2018) of the senior team consisting of the Vice-Chancellor (VC), the three Faculty Pro-Vice-Chancellors (PVCs), Executive Director of People Services (EDPS), the Dean of EDI and the three Faculty Directors of EDI (FDEDI). Our Action Plan seeks to support our vision through the delivery of actions that are aspirational whilst being realistic. To achieve this, we have organised our actions around gender equality into seven themes. Our Action Plan details activities under each of the themes of:

- ✓ Further embedding Athena SWAN and EDI Principles across the whole University
- ✓ Supporting career progression for all staff
- ✓ Supporting a more progressive approach to staff recruitment
- \checkmark Intersectionality: consider the intersection of gender and BAME
- ✓ Increasing women in leadership positions
- ✓ Supporting staff who are carers
- ✓ Supporting staff who identify as Trans or Non-binary

Our Action Plan is aligned to our University policy and planning activity. We use a PINK/AMBER/BLUE to denote action priority: PINK denotes that all activity relating to the action will be completed by the end of the first year (end of Dec 2020), AMBER denotes that activities relating to the action will be completed between Jan 2021 and the end of June 2022, and BLUE denotes that all activities relating to the action will be completed between July 2022 and the end of Dec 2023.

If a month is given in the Timeframe, we mean the action will be completed by the end of that month.

We give the Role or Team responsible for delivery of the actions.



Newcastle University Athena SWAN Silver Application Action Plan

Action	Action	Rationale	Timeframe	Role or Team	Success measure				
Point No.		Future Action		Responsible					
1.									
1.1	a) Support our Faculty of Medical Sciences (FMS) to apply for a Silver renewal.	The FMS was awarded a Faculty Silver award in April 2018. Their date of renewal is April 2022. Action:							
		Support the FMS to apply for a Faculty Silver renewal award in April 2022.	April 2022	Faculty Director of EDI (FDEDI) (FMS); Equality, Diversity and Inclusion (EDI) Project Officer (FMS); FMS Athena SWAN Project Officer; Unit Self-	FMS has submitted an application for a Silver renewal in April 2022.				
	b) Support our Arts, Humanities, Social Sciences, Business and Law (AHSSBL) departments to further engage with Athena SWAN.	Six Schools in the Faculty of Humanities and Social Sciences (HaSS) already have Bronze Athena SWAN awards. The remaining three units have plans in place to apply for an award. Ambition is for a School to gain a Silver award and then to apply for a Faculty Athena SWAN award.		assessment Teams (SAT)					
		Actions: • Support three remaining Schools to gain a Bronze award.	April 2020	FDEDI (HaSS); EDI Project Officer (HaSS); School SATs	All HaSS units have an Athena SWAN Bronze award by April 2020.				



	c) Support units in Faculty of Science, Agriculture and Engineering (SAgE) to apply for a Silver Athena SWAN award.	 Support the School of English, Literature and Language (SELLS) to gain its next award (Silver or Bronze). Support the School of Geography, Politics and Social Sciences (GPS) to gain a Silver award. Faculty application delivered. Four units in SAgE currently hold a Bronze award. Newcastle University (NU) in Singapore (NUiS) does not currently hold an Athena SWAN award but is engaged with the application process. Actions: Support NUiS to successfully gain a	April 2021 Nov 2021 Nov 2022 April 2020 April 2023	SELLS SAT GPS SAT FDEDI (HaSS); EDI Project Officer, (HaSS); School SATs FDEDI (SAgE); EDI Project Officer, SAgE; School SATs	SELLS successfully awarded their next award by April 2021 GPS successfully awarded a Silver by Nov 2021. Application for a Faculty award made by Nov 2022. NUIS holds a Bronze award by April 2020.
		Silver award.			Two SAgE units awarded a Silver award by April 2023.
1.2	Carried over from last application Action Plan and will continue to be until Gold award in place: Establish a 'Going for Gold' Working Group and set external engagement goals.	We have invited representatives from Gold departments (Univ of York) to speak at NU and have visited Gold departments (Queens Univ, Belfast). The VC hosted a Think Tank on EDI in July 2017 and our Athena SWAN ambitions were discussed. An Athena SWAN Cross Faculty Forum was held in 2018 which focused on sharing learning internally. We will continue to identify best practice from others and continue with our external engagement to demonstrate that we are			



		externally recognised as having expertise in gender equality, Actions: Work with Gold award holders and Advance HE to understand what is needed to reach Gold award level. Develop initiatives to underpin a future Gold Athena SWAN application and develop a specific Action Plan around Going for Gold. Further develop our external engagement with the sector including a plan of activities to be delivered by UEB members to support a Gold application.	Ongoing from Jan 2020 - Dec 2023	All: VC; DVC; UEB; Executive Director People Services (EDPS); DEDI; University SAT (USAT)	Work with Gold awardees and Advance HE completed by end 2020, submit a report to UEB on what is needed to reach Gold. Action Plan developed by June 2021. One School or Faculty has submitted a Gold application by 2027. Plan for external engagement activities approved by UEB and being delivered by UEB and USAT members ongoing until Gold application submitted (end 2027) and as part of that application's action plan.
1.3	Continue to undertake beaconing activities.	We are regularly invited to present our gender equality work at other Universities, at conferences and we support Universities with their Athena SWAN work e.g. by acting as a 'critical friend'. NU hosted the Athena SWAN North East Regional Network in Feb 2016 and attend these meetings. NU staff regularly act as Athena SWAN panel members. We presented a poster at the EDI in STEMM conference (Amsterdam, Oct 2018). Actions: Undertake eight beaconing activities annually.	All: annual from Jan 2020 - 2023	USAT members; Members of Staff Networks;	Eight beaconing activities e.g. invited presentations at other Universities, facilitating conference workshops,



			EDI Manager; USAT members	completed per year. Feedback and evaluation collected through a questionnaire and acted upon.
	 Work with at least two other Universities per year to support their Athena SWAN applications. 		DEDI; FDEDI; EDI Project Officers; USAT members	Two Athena SWAN applications from other Universities supported annually.
	 Facilitate two events per year by our colleagues based in our overseas locations to provide expertise in approach to gender equality in these locations. 		NUIS SAT; Faculty of Medical Sciences (FMS) SAT (NUMed)	Two events held, evaluated and learning shared with USAT.
	 NU to host a meeting of the Athena SWAN North East Regional Network in 2020. 	2020	EDI Manager; People Services Advisor (PSA)(EDI)	An Athena SWAN North East Regional Network meeting hosted by NU by end of 2020.
	 A NU staff member will be an Athena SWAN panellist for every submission round and include observers from NU to extend learning. 	Annual from Jan 2020 - 2023	USAT members; Unit SAT members	NU representation as panel members or observers during every Athena SWAN submission round. Participation monitored and feedback reported to USAT.
	 Submit one workshop proposal per year to the Advance HE EDI conference. 	Annual 2020 -2013	USAT members	One workshop proposal submitted annually. Report into USAT.
	 Submit at least one abstract to the EDI in STEMM Congress which occurs every two years. 	2020, 2022	DEDI	At least one abstract submitted to every STEMM congress. Feedback from conference into USAT.
	 Support the development of guidelines for panels reviewing 	Ongoing Jan 2020 - 2022	FDEDI-SAgE; Faculty EDI Project Officer; FDEDI-FMS	Guidelines in place hosted on the Advance HE website by 2022; number of downloads recorded.



		applications from overseas departments.			Reviewed after 12 months (2023) and amendments made.
1.4	Support units applying for Athena SWAN awards through internal review panels.	Athena SWAN application internal review panels have been in place since 2015. Central support is required to continue previous good practice and to support access to data/benchmarking data for applications. Action: Review what resource is required for this and put in place to ensure continuation and ensure consistency of approach/ feedback to units.	2020	EDI Manager	Support in place to support unit applications to access data and to organise internal panels. Internal panel conducted for every Athena SWAN application, feedback provided to unit. Data collected via survey on experience of panels and amendments made to process by end Dec 2020 if deemed necessary.
1.5	Provide Athena SWAN specific training for staff.	Athena SWAN specific training for staff has not been previously offered. Training is needed to increase engagement of staff with gender equality and the Athena SWAN charter. Training for staff in units at different stages of the Athena SWAN journey (Introductory, Intermediate, and Advanced) has been made available from July 2019. Engagement by the USAT and SAT members is required. New staff members joining SATs need to know what is expected of their involvement. Actions: Existing training continues for staff and is adapted if required based on staff feedback.	March 2020	All: Assistant Director of People Services - Organisational Development	Training programme on gender equality and Athena SWAN further developed by end March 2020.



				(ADPS-OD); EDI Manager;	
		 Training for SAT members, EDI 		DEDI; Faculty EDI Officers;	
		committees, Executive Boards (EB) is	Ongoing	NU Information Technology	All SATs, EDI Committees and EBs
		in place.	from April	(NUIT)	trained by end June 2021.
			2020 –		
			June 2021		
		 Develop an Expectations document 			Expectations document developed
		around SAT membership.	In place by		and hosted on our Athena SWAN
			Dec 2020		webpage by Dec 2020.
1.6	Develop inclusive	Staff feedback has identified a need for all			
	language training and a	staff to be aware of the importance of using			
	gender language glossary	inclusive language in all our communication			
	and roll out across the	media and in our interactions. An ongoing			
	University and share	EDIF funded project on producing an inclusive			
	with the sector.	gender language glossary is at the			
		consultation stage with two workshops			
		planned for Nov 2019. A session on inclusive			
		language has been undertaken with UEB at a			
		UEB EDI away day (4/11/2019) and the			
		glossary launched (20/11/2019).			
		Actions:			
		Finalise an inclusive language glossary	Jan - March	Research Project Lead; NUIT	Consultation completed and gender
		and host on our website.	2020		language glossary available on the
					University website.
		Finalise translation of glossary into	April - Dec	Research Project Lead; NUIT	Translations completed and available
		five languages and host on our	2020		on the University website.
		website.			
			lan Dee	ADDC O	
		Develop inclusive language training	Jan - Dec	ADPS-O	
		through consultation.	2020		Training developed strategy for rell
			Jan 2021 -	ADPS-O	Training developed, strategy for roll
			Dec 2023	ADP3-U	out of training in place by April 2020 and roll out has begun.
			Dec 2023		and ron out has begun.



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		 Strategy in place for roll out of 			
		inclusive language training to all			
		teams and deliver training.	April 2020	Research Project Lead	Conference workshop delivered.
		 Submit a workshop for the Advance 			
		HE conference on Inclusive Language.			
1.7	Promote EDI as a global	As a University with two overseas locations,			
	value in our overseas	we are keen to further extend our Athena			
	locations and share our	SWAN activities across these locations and			
	experiences with other	support them to fully engage with Athena			
	Universities.	SWAN. EDIF funding provided for NUiS to			
	Oniversities.	<u> </u>			
		develop Emotional Intelligence training.			
		Actions:			
			2020	AULIC CAT	Training a secondate day of facilities of
		a) NUiS to deliver Emotional Intelligence	2020	NUIS SAT	Training completed and feedback
		Training.			received and acted on.
		IN Made Status de de de de de de		EDEDI FAAC ALL A CAMANI	Level EDI also de also de adestas
		b) Work with NUMed to develop local	Jan – Dec	FDEDI-FMS; Athena SWAN	Local EDI plan developed and being
		EDI plan: recognising that local actions	2020	Project Officer (FMS)	actioned.
		are required to account for local			
		differences.			
		c) Enable remote access to training: OD	Jan – Dec	ADPS-OD; EDI Manager	Webinar developed and launched by
		team to develop webinar which is	2021		end of 2021. Evaluated after 12
		easily accessible to satellite locations.			months and changes made if needed.
		d) Work with Advance HE and other	Jan – Dec	EDI Manager; FEDI (SAgE);	Host a meeting in 2021 with Advance
		Universities with overseas campuses	2021	FEDI (FMS)	HE and other Universities with
		to share our experiences and learning.			overseas campuses to share
					experiences and learning.
1.8	Address	Men are under-represented in our USAT; this			
	underrepresentation of	has recently increased due to the three men			
	men on the USAT and	stepping down from the USAT in July 2019.			
	engagement with the	Recognising the need to increase the			
	gender equality agenda.	representation of men, and understand how			



		to better engage men in the gender agenda, the University's EDI Fund (EDIF) has supported a research project on this subject to generate evidence-based recommendations. Actions: Address gender balance by appointing more men (representatives from different grades), or by asking some current women members to step down.	Jan - June 2020	DEDI; USAT chair	40% membership of the USAT are men (increase from 26% Nov 2019) by June 2020.
		Act on recommendations from the EDIF research project.	Dec 2020	DEDI; Research Project Lead	Research project completed and actions in relation to ways of engaging more men in the gender agenda are actioned by Dec 2020.
1.9	Staff time associated with Athena SWAN SAT membership, and the wider work associated with Athena SWAN, is recognised in our Workload Allocation Model (WAM).	Current commitment to membership of SATs is recognised in our WAM but not consistently applied University-wide. VC established a WAM working group in July 2019. WAM doesn't apply to Professional Services (PS) staff Actions: Review workload allocation (WA) for SAT chairs/ members and those undertaking work relating to Athena SWAN, and agree WA and employ consistently University-wide. Establish how PS roles in SATs should be recognised. Draft formal guidelines for SATs on recommended WA for Academic and PS staff.	Jan - Dec 2020	All: EDPS; USAT chair	Allocations agreed and recorded on WAM from Jan 2021. PS roles recognised and recorded from Jan 2021. Guidelines for SAT on WA agreed and put in place by end of 2020.



1.10	Carry out consultation with staff and students on each of the Athena SWAN priority areas.	Until 2016, we have used large scale staff surveys to consult with staff. These include EDI questions but are not specific enough to Athena SWAN. Units have carried out their own surveys to inform their Athena SWAN applications. We would like to capture staff/student views and experience and ensure all voice are represented.			
		Establish a Staff/student experience sub-group of the USAT to undertake annual consultation with staff/students. Approach to consultation aligned to University approach.	Annual from Jan 2021	All: USAT Working Group on Staff/student consultation; ADPS- OD	USAT Working Group established and undertaking annual consultation with staff (either survey or focus groups) on issues relevant to Athena SWAN. Approach aligned to and integrated with the overall University approach
1.11	Engage with our regional partners through the Humanities, Arts and Social Sciences: the Equalities Network:NE (HASTEN:NE).	We have established an outward facing network, HASTEN:HE, to promote joined-up working on gender equality and information sharing across the fie universities based in the North East of England. Actions: • Engage with our regional partners through HASTEN:NE, and more broadly through its online counterpart on Advance HE Connect. • Organise HASTEN events at national conferences.	March- July 2020	Both: HASTEN:NE Steering Group	Engagement with regional partners in place through HASTEN:NE-led events by March 2020. Two events organised by end 2020; at the Advance HE EDI conference, Edinburgh 2020 and the English: Shared Futures conference, Manchester 2020.



1.12	Implement recommendations of our internally funded projects.	We introduced the University EDIF in 2017 from strategic funds to generate our own evidence about gender equality issues across NU. The EDIF supports around 20 projects/initiatives annually. Actions: • Discuss recommendations from each	Ongoing	Both: DEDI; EDI Manager;	Report from each project prepared
		EDIF project (where relevant) with UEB and develop an action plan.	from Jan 2020 as projects complete	EDIF Project Lead	and recommendations discussed with UEB. Agreed actions implemented.
		 Produce a dedicated webpage for EDIF projects and related communication plan to raise awareness of outcomes. 	Jan-June 2021		Dedicated webpage for EDIF projects and multiple media communications in place by June 2021.
1.13	Learning from our externally funded projects is shared across the University and with our networks.	Over the past three years, we have been successfully applying for external awards to support our gender equality work. These projects are currently ongoing but the learning needs to be shared. Action:			
		Share the learning from our externally funded projects within NU and externally to the sector through our dissemination plans to ensure innovative practice is taken up and embedded.	2020 - 2023	Research Project Leads; Internal Communication Manager	Current projects completed to time and budget and a summary report produced of the learning and good practice generated. Each report is disseminated University-wide using our established communication channels. A summary report is communicated externally through the Athena SWAN JISC mail and Advance HE Connect to share learning and good practice.



1.14	Refresh the USAT membership.	USAT membership was updated following feedback from our previous Silver application to include clinical and early career researchers. Further review is needed as we recognise that Black, Asian and Minority Ethnic (BAME) individuals and representatives from our two overseas locations are underrepresented in the USAT. We want to ensure broader membership and provide the opportunity for those individuals with an interest in Athena SWAN to get involved and that new ideas and perspectives are encouraged. Three members of the USAT are also members of our REC SAT.			
		Actions: a) Review USAT membership annually at start of academic year (October). b) Identify new USAT representatives to	Annually 2020 - 2023 In place by April 2020	All: USAT chair; USAT members	Review of USAT membership takes place annually (in Oct) and any changes needed are implemented within two months of the review (by Dec).
		enable broader membership. c) Invite a member of BAME staff network to become a member of the USAT. d) Invite representatives from Singapore and Malaysia locations to join the USAT and input remotely. e) Seek a USAT member from outside the Higher Education (HE) sector to support learning and adoption of best practice to input to meetings	In place by Feb 2020 In place by Feb 2020 In place by June 2020		Representatives of: BAME staff, from our overseas locations and an external non-HE person are members of the USAT by July 2020.
		remotely.	Annually 2020 - 2023	USAT Chair; Chair, University EDI Committee	



		 f) Continue to ensure senior level support for our Athena SWAN activities by including a standing agenda item on Athena SWAN on the University's EDI Committee. g) USAT will meet bi-monthly to implement and monitor Action Plan, support units with their applications, consider gender and its intersection with other characteristics. h) Continue to make USAT meeting agendas and minutes available on our Athena SWAN webpage. i) Continue to place all successful unit Athena SWAN applications on our website to enable sharing of good practice and to celebrate our successes. 	Bi-monthly from Jan 2020 - 2023 Ongoing from Jan 2020 - 2023 Ongoing from Jan 2020 - 2023	USAT members; Staff Network chairs USAT chair; People Services Adviser (PSA)(EDI) USAT chair; PSA(EDI); Internal Communications Manager	Update on Athena SWAN provided and discussion around relevant points at each University's EDI Committee meeting. Discussion recorded in minutes and actions fedback to USAT. Meetings held bi-monthly, action points implemented and on time, work closely with our Race Equality Officer (REO) and the chairs of our staff networks. Meeting agendas and meeting minutes placed on the Athena SWAN webpage of the University's EDI website. Athena SWAN successful applications placed on the Athena SWAN webpage of the University's EDI website.
1.15	Relaunch the SAT Action Plan Working Group (APWG) and establish other USAT subgroups.	USAT working groups were set up as an action from our previous action plan, some worked more effectively than others due to access to data issues and need for further expertise in the group.			
		Actions: a) Relaunch the APWG to monitor the implementation of our Action Plan and report to the USAT.	From April 2020	All actions: USAT chair; USAT members	APWG established and monitoring the Action Plan, reporting into each USAT meeting, to ensure delivery of



		 b) Establish new USAT working groups informed by a dedicated USAT meeting to decide on working groups. Each group will be chaired by a USAT member but membership drawn from staff across the University. c) Each group is responsible for delivery of their section in the next Athena 	From Jan 2021		completed actions by time of our next Athena SWAN application (Nov 2023). Working groups established, working effectively by 2021 and reporting into USAT meetings.
		SWAN application.			Each group delivers their area of next Athena SWAN application.
1.16	Implement recommendations from newly developed University EDI communication strategy.	Following staff feedback suggesting a more joined up approach to communication around Athena SWAN and our EDI work was needed, we have developed a University level EDI communication strategy to promote University-wide sharing of information and good practice.			
		Actions: • Implement the recommendations of the strategy including developing outputs e.g. online toolkit, email templates, to be used by the EDI team to ensure consistency in messaging.	Jan - July 2020 Evaluated June - July 2021	Both: Internal Senior Communication manager; DEDI; Faculty EDI Officers; FMS Athena SWAN Officer	Process of developing a communication strategy including stakeholder consultation is completed and strategy adopted. Evaluation of strategy completed by end of July 2021 and any identified changes made.
		 Develop Faculty/unit communication plans with join up to the University communication strategy. 	Aug – Dec 2020		Faculty communication plans in place by Jan 2021.
1.17	Continue to support NU Women, NU Women Professors and NU Women Professional,	Continued support and development of NU Women, NU Women Professors and NU Professional Network as well as our recently formed other staff networks (Rainbow@Ncl,			



and the newly created other Staff Networks (Rainbow@Ncl, BAME, Disability Interest Group (DIG), NU Parents) and Staff Networks working together.	BAME, DIG, NU Parents (relaunched)) to provide peer support to women and stimulate strategic institutional change. University funds are provided annually to support the running of these networks. Actions:			
	 Continue to provide financial support to our staff networks (£10K NU Women, £1,500 NU Women Professors & NU Women Professional; £2,000 for the other staff networks) in place annually, and support for event organisation. 	All: Ongoing Jan 2020	DEDI	Financial support in place annually.10% annual increase in membership of each staff network.
	 NU Women host 12 events annually including career conversations and NU Women Professors/NU Professional each host three events held annually. 		NU Women, NU Women Professors, NU Women Professional	Events held, feedback received and visible activity stemming from events. Network reviewed annually through member's online survey, and feedback incorporated.
	 Times and location of NU Women's Writing Club (providing protected writing space) advertised via NU Women network and webpages and expanded to include PS staff. 		NU Women	Writing club meets four times a year and is expanded to include PS women.
	 Each staff network hosts three events annually. 		Chairs and members of Staff Networks	Three events delivered per year by
	 Joint staff network events are held showing our intersectional approach. 		Chairs and members of Staff Networks	each staff network, with evaluation reviewed and acted upon. One joint staff network event is held annually.



1.18	Include information on staff networks at induction, further develop EDI and Unconscious Bias training (UBT) at induction and actively monitor number of new staff taking up the training.	We are proud of the development of our staff networks over the past two years and will aim to raise awareness of our staff networks where possible. New appointees are invited to take EDI and UBT at induction but we don't currently monitor the uptake. Actions: Actions: Add information on all our staff networks in induction to raise awareness and engagement. Actively monitor the uptake of EDI and UBT at induction; undertake staff survey if uptake is low.	Jan - Dec 2020	Staff Network Chairs: NU Women/BAME/Disability Interest Group/NU Parents/NU Carers ADPS - OD	Information on staff networks included at induction. Annual increase of 10% in staff contacting the staff networks. Monitor update of EDI and UBT taken at induction; if low, undertake staff survey to understand reasons why and implement actions.
1.19	Increase internal engagement of PS staff with gender equality.	 While there has been engagement of PS staff in the faculties with Athena SWAN, there has been limited engagement from PS staff in Central Services and in particular from male PS staff. We held our first International Men's Day event in 2018 with an invited speaker (Professor Ian Banks, the British Medical Association official spokesman on men's health issues). Actions: Establish a PS EDI Forum and support a forum for staff in Central Services, which mirrors the support available in the Faculties. Further develop and hold International Men's Day events 	By end 2012 From 2020 - 2023	EDI Manager; NU Women (Professional)	PS EDI Forum established and hosting events on a quarterly basis. Male engagement champion in post, two events for men held annually



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		annually inviting guest speakers to			and International Men's Day
		help improve male engagement			celebrated annually.
		facilitated by appointing a male			
		engagement champion.			
1.20	Create an induction for	There is no current induction for new			
	new managers.	managers. Staff feedback suggests this is			
		leading to inconsistency in the application of			
		policies and behaviour.			
		Action:			
		Devise an induction programme for	Sept 2020	Both: ADPS-OD	Induction for new managers in place
		new managers.			by Sept 2020.
			C		5 -1 -1 - 1 - 1 - 1 - 1 - 1 - 2024
		Evaluate programme after 12 months.	Sept 2021		Evaluation undertaken in Sept 2021
					and any changes implemented within
4.04					three months.
1.21	Implement Equality	We have developed online tools to support			
	Analysis (EA) on all new	the implementation of EA: online decision			
	policies.	tool, online form, dedicated webpage			
		highlighting groups to consult with and			
		sources of data.			
		Action:			
		 EA tools, access to information, 	Jan – Dec	EDI Manager; NUIT	Course overview developed and
		training etc. to be provided to support	2020		made available on the Learning
		this process and be available on the			Management System. Two staff
		website.			training sessions to be held and a
					further training session with UEB
					members completed by April 2020.
1.22	Improve the diversity of	Through staff feedback, we recognise that the			
	our image library	diversity of the images held within our image			
		library needs improving. Images produced			
		through an EDIF project led by our Disability			
		Interest Group to increase the number of			
		images of individuals with a disability, have			



		been included in the University's image			
		library.			
		Action: • Increase the number of diverse	Jan – June	Marketing	Increase the number of diverse
		images held in the library which can be used by all staff so that appropriate imagery is embedded in all our communication activities.	2020	Team	images held by the University's image library by 50% from current 25%.
1.23	Engage more staff with EDI issues.	EDI is a core value within our University Vision and Strategy. Staff feedback suggests that staff are unsure how to live our values and would like support with this. A Behaviour Framework has been drafted.			
		Actions: • Develop a suite of EDI training materials and workshops designed to embed EDI in research, teaching etc, staff feedback on resources taken before finalising.	Jan - Dec 2020	ADPS-OD; EDPS	Suite of EDI training materials and workshops prepared, feedback from staff through focus groups received and resources finalised by Dec 2020
		 Make training available to all staff through the University's Open Learning Programme (OLP). 	From Jan 2021		Training available on our OLP from Jan 2021, uptake monitored and Programme evaluated after 12 months.
		Roll out of our Behaviour Framework.	Dec 2021		Behaviour Framework finalised, rolled out by Dec 2021 and evaluated by June 2022.
	Supporting Career Progress barriers and facilitate progre	ion: To identify issues in the career progression of ession	of Academic a	nd Professional Services staff a	nd implement actions to remove
2.1	Increase the proportion of women in our	Our target of 30% of our professoriate being women by 2021 set in our previous			



	Professoriate and overall in academic posts.	Institutional Silver Action Plan, has almost been met (29% in 2019). We have set a new target of 35% by 2023. Increase the number of women academics from 41% to national benchmark (currently 46%) by 2023. Action: • Year-on-year increases of women Professors with annual review to actively monitor and understand why if this isn't the case. • Year-on-year increases of the proportion of academics who are women.	2020 - 2023	EDPS	Annual increases continue towards reaching the target of 35% of our Professoriate being women by 2023, and overall proportion of women academics matches national benchmark (currently 46%); annual review of data to understand trajectory and any causes for concern for both targets.
2.2	Raise awareness of part- time (PT) working to men.	 11% of research staff and 12% of Academics who are men currently work PT. This underrepresentation in PT working may be a result of a lack of awareness of PT working opportunities or that men find this way of working challenging. Actions: Increase visibility of PT working by placing case studies on our website and career conversations with men who work PT. Hold a focus group with men working PT to understand what the challenges might be. 	2020 – June 2021	EDPS	Increase in the proportion of men working PT, any challenges in doing so identified and actions to address these developed and implemented.
2.3	Identify whether the FMS Bridging funding scheme could be a model	FMS provide bridging funds to bridge researchers to their next grant or fellowship. This scheme is not currently used in HaSS or SAgE.			



	replicated in HaSS and SAgE.	Actions: • Scope the feasibility of extending the Bridging Scheme to HaSS and SAgE.	Jan – Dec 2020	Both: PVC HaSS; Directors of Faculty Operations (DoFO) HaSS; PVC SAgE; DoFO SAgE	Feasibility of extending this scheme to HaSS and SAgE worked out.
		 If feasibility proven, develop guidelines for Principle Investigators and researchers and introduce the scheme. 			If feasibility proven, produce guidance and implement scheme by Jan 2021.
2.4	Ensure a joined up approach to embedding EDI in research.	Research funders are increasingly requesting EDI statements in their applications. We would like to ensure a joined up approach across the University to support this important work to embed EDI in research.			
		Actions: • Build on existing good practice in SAgE, which has been driven by funder expectations, ensure that there is a joined up approach across the University to embedding EDI in research.	Jan – March 2020 and renew annually	Faculty Research Managers; Faculty EDI Officers	Existing good practice shared with other Faculties.
		 Collate and host EDI statements in a cross-Faculty repository to share good practice and produce joint outputs to demonstrate 'beaconing' activity. 	April – July 2020 and renew annually	Faculty Research Managers	EDI statements hosted in a cross- Faculty repository.
		 Develop a list of FAQs to be placed on our website. 	Ongoing from Sept 2020	Faculty EDI Officers; NUIT	List of FAQs prepared and hosted on intranet.
		 Develop and provide training for researchers and Faculty Research Officers on EDI in research as part of our OLP. 	Ongoing from Sept 2020	ADPS-OD; Faculty Research Managers	Training developed and is part of our OLP.



		Share good practice at our annual EDI Research conference.	Oct 2020 and annually	DEDI; PSA (EDI)	Presentation on good practice at the 2020 EDI Research Conference.
2.5	Align progression routes from Grade F to G for Teaching and Scholarship colleagues to gain consistency with Teaching and Research colleagues.	Lack of consistency identified between progression routes for colleagues on Grade F to G of Teaching and Scholarship contracts with those on Teaching and Research contracts. Recommendation were made by Academic Promotions Review Steering Group following feedback from the various forums. Their proposal agreed by UEB and Senate (2019).			
		 Actions: Consider proposal by Council and agreement reached. Draft criteria to be developed by the Academic Promotions steering group and senior leaders and academic colleagues consulted on the draft criteria/guidelines. Criteria/guidelines finalised and implemented. 	By end 2021	Both: Chair of Academic Promotions Review Steering Group; ADPS-O	Both: Teaching and Scholarship colleagues successfully progressing through the grade boundary and reducing barriers impacting on their career progression.
2.6	Collect qualitative data on why staff choose to leave the University.	The data currently collected on the reasons why academic and PS choose to leave the University and whether these reasons are linked to culture / environment, does not have sufficient granularity to provide information that can be used to develop actions. Action:	B. J. 2003		
		 Develop a standard Leavers Survey for all staff groups, which captures key 	By Jan 2022	ADPS-Modernisation; ADPS-OD; PSA (EDI)	Leavers' survey developed, implemented and reviewed annually. Equality monitoring data analysed



			1	1	
		information and equality monitoring			annually, reported to University EDI
		data.			Committee and action plan
					developed.
2.7	Proactively review all	Reducing our GPG is a strategic priority for			
	staff grades to identify	UEB. The VC established a Pay Equality Task &			
	any gender pay gaps	Finish Group. Our actions over the past 18			
	(GPG).	months (section 4 (v)) have resulted in a			
	` '	reduction in our GPG.			
		Actions:			
		 Review all other grades to identify if 	Ongoing	All: PDA (EDI); PS Business	Review of all staff grades pay
		there are GPGs. If pay gaps are	from Jan	Partner (Reward)	completed, actions formulated if any
		identified, actions will be developed	2020		gaps identified by March 2020.
		and presented to UEB.			,
		Actions implemented once approved	Annually		Action plan implemented and gaps
		by UEB and actively monitored.	from 2020 -		reduced. Actively monitored after
		by OLD and actively monitored.	2023		every pay round and actions taken
			2023		where required.
2.8	Analyse and report pay	As well as analysing and reporting our pay by			where required.
2.0	by disability to identify	gender, and BAME/non-BAME, we will do so			
	pay gaps and develop	by disability and report annually.			
	actions.				
		Actions:			
		 Pay will be analysed by disability to 	Analysis	Both: PSA (EDI)/ People	
		identify any disability pay gaps and	completed	Services Business Partner	
		report this analysis annually. If pay	and	(Reward)	Annual reporting of pay by disability
		gaps are identified, actions will be	reported		completed, actions developed if
		developed and presented to UEB.	March of		disability-pay gap is identified for any
			each year		staff grades.
		 Actions implemented once approved 	(2020-		
		by UEB.	2023)		
2.9	Examine recruitment	Our GPG may result from importing pay			
	practices with regard to	differentials on appointment which then			
	pay.	persist.			
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		Action:			
		Examine recruitment practices to minimise the risk of importing gender pay differentials.	Ongoing 2020-2023	Head of Talent Acquisition; People Services Business Partner (Reward)	Recruitment practices around pay examined and recommendations implemented by June 2020. Ongoing review of practices throughout award period.
2.10	Address the under-	PS staff report issues with career progression			
	representation of	We held a career conversation event where			
	women in mid-career PS staff roles.	three senior PS women spoke of their career.			
	stall foles.	Actions:			
		Increase the presentation of women	Jan 2020 -		
		in mid-career and senior PS roles by	Dec 2020		
		including profiles of mid-career/senior		All: Assistant Director	All: Profiles of mid-career/senior PS
		PS women on our website to increase		People Services -	women are on our website; two new
		awareness and visibility.		Leadership Talent (ADPS – LT); NU Women	blogs posted annually and two career conversation events held annually.
		Post two new blogs written by senior	Annually	(Professional)	conversation events near annually.
		PS women on our website annually.	2020 - 2023		
		·			
		Organise two career conversation	Annually		
244		events annually.	2020 - 2023		
2.11	Raise awareness of and opportunities for	2% of PS staff have undergone a secondment. Recognising the value of secondments, but			
	secondments for PS staff.	that some roles may not lend themselves to a			
	secondificitis for 1 3 start.	secondment, we need to understand why this			
		opportunity is not taken up by more PS staff.			
		Actions:			
		Undertake focus groups with PS staff	2021	DoFOs (FMS, HaSS, SAgE)	Increased understanding of the
		to understand the opportunities and			organisational and other challenges
		challenges to secondments and what organisational changes need to be			to taking a secondment. An increase to 5% of PS staff are in the process of
		made to accommodate.			taking a secondment by Dec 2021.



		Prepare case studies on those who			Two case studies placed on intranet.
		have undergone a secondment.			·
2.12	Deliver recommendations of the Academic Promotions Review Steering Group.	We undertook a comprehensive review of our promotion procedures during 2018/19 following staff feedback and involving staff consultation. The Academic Promotions Review Steering Group has made a number of recommendations around promotion criteria, governance structures for promotion and mechanisms for linking promotions to PDR.			
		 Actions: Redesign of Promotions Criteria/guidance to receive feedback on draft criteria and confirm a final version for approval. Develop clear and tangible criteria for citizenship developed. Implement new processes and refreshed governance structures for Academic Promotions. Develop clearer mechanisms for feedback and linking promotions to PDR. Deliver a new modernised application process reducing the volume of paperwork, offering digital solutions where possible. 	All actions from Jan 2020 – June 2021	ADPS-O; Chair of Faculty Promotions Committees and People Services Business Partners Academic Promotions Review Steering Group; ADPS-O All: ADPS-LT; Engage and Aspire Working Group (chaired by DVC)	Final guidance documentation provides opportunity for all applicants to draw on evidence and metrics that do not infer bias to certain groups. Citizenship is formally recognised as a high valued activity within promotions criteria and documentation. New streamlined application process providing opportunity for all disciplinary backgrounds to showcase their applications. Feedback mechanisms in place. Modernised application process in place.



		 Integrate promotion discussions into PDR/career conversations. 			
					Regular conversations to plan and prepare for promotion applications. Increasing the pool of applicants for promotion.
2.13	Integrate the Head of Academic Unit (HoAU) into any unsuccessful feedback for substantive promotion.	The HoAU has not always provided unsuccessful applicants with feedback on their promotion application. Action:			
		 HoAUs to provide unsuccessful applicant feedback sessions at the start of every promotions round. 	Nov 2020	Chair of Faculty Promotions Committees; People Services Business Partners; HoAUs	HoAUs to attend feedback sessions and provide an ongoing supportive framework for applicants to develop successful applications in the future.
		 PVC (SAgE) and HoAU to develop system to provide timely feedback to NUiS colleagues. 	Nov 2020	PVC (SAgE); HoAUs (SAgE)	System in place and NUiS report satisfaction with feedback process.
2.14	Ensure process for submitting staff to REF 2021 is equitable and transparent.	Our approach to our REF2021 submission is to be as inclusive as possible; we refer to 'collective excellence'. All eligible staff must be returned, but this is about ensuring that women researchers are in a strong position, and that collaborative outputs are allocated fairly. Our Code of Practice has been agreed by Research England and circulated University-wide and published on our website.			
		 Actions: Develop and implement an institutional submission strategy which reflects a fair and transparent process, inclusive of all eligible staff. 	All actions: Jan – Sept 2020	PVC Research & Innovation; University REF Steering Group; Univ REF Co-	Strategy in place and all eligible staff are included in submission.



			ordinator; Faculty Deans of	
	 EA to be carried out at key stages in the preparation of the submission baseline to identity and act on any EDI issues. 		Research & Innovation Univ REF Co-ordinator	EA undertaken at baseline and key stages during the preparation of the REF submission and results published on our internal REF website.
	 Circulate staff circumstances process to all staff and ensure process is open, transparent and confidential as set out in our Code of Practice. 		REF Co-ordinator; PSA (EDI); DEDI	Outcome of review of individual staff circumstances is completed and all applicants informed of decision.
transparency of career development opportunities for PS staff.	PS staff feedback via various mechanisms e.g. NU Women Professional focus groups, NU Women, suggests a lack of visible career development pathways for PS staff. Initial work has been carried out on the development of a career development framework for PS staff, but this now needs to be formalised and prioritised. Actions: Business case to be developed setting out the key features of a newly constituted PS Career Development programme. This proposes an outline plan for taking the project forward and seeks investment to properly resource with appropriate skills and expertise.	Jan 2020- June 2021	EDPS/ Project Manager (once appointed); UEB	Career framework outlining the job profiles across the University that is transparent, fair and demonstrates equality of opportunity, offering clear sign posts for career progression, is created. Provision of job family profiles which define groups of roles which share similar characteristics and undertake similar work. Provide Guidelines for Line Managers who may not be aware of career



	Supporting a more Progress increasing numbers of wom	 Progress to be shared with PS colleagues at the PS Conference on 1 July 2020. ive Approach to Staff Recruitment: To ensure ouen to apply for positions 	r approach to	Project Manager recruitment is fair and transp	development opportunities for staff they manage, or how they can support them to fulfil their potential. Feedback from PS staff (focus groups) shows increased satisfaction with career development opportunities offered at NU. Progress shared at PS Conference, July 2020. arent for all staff and supports
3.1	Evaluate progressive EDI recruitment practices.	Women Academics are underrepresented in SAgE and the there is a gap in the proportion of women Academic staff to students in HaSS. We have put several actions in place since our last application to increase representation. We are extending this by investing in our recruitment processes, working with external providers to trial new recruitment approaches.			
		Actions: Complete current trials of new approaches to recruitment, evaluate and report to UEB. Best practice from trials shared University-wide by Dec 2021.	Jan – Dec 2020 Jan – Dec 2021	PVC (SAgE); DoFO (SAgE); PVC (HaSS); DoFO (HaSS)	Trials and evaluation completed. Report presented to UEB and recommendations approved. Best practice shared University-wide and measurable improvement in recruitment practices evidenced by an increase in gender of successful applicants.



3.2	Build the University values into our recruitment processes.	To ensure staff are aware of the University values and are supported to live them from when they start working with us, we will build our values into our person spec/recruitment/selection process via the finalising of our Values/Behavioural framework.			
		 Actions: Finalise the Behavioural Framework. Include the University's values in person spec/recruitment/selection 	Jan 2020 From March	ADOD-O; EDPS Recruitment Team; Recruitment Managers	Behavioural Framework finalised by end of Jan 2020. University's values included in recruitment process from March
		 Include feedback in future development of the approach. 	2020 Sept 2020	Recruitment Team; Recruitment Managers	Feedback from those who have gone through the new recruitment processes after six months (Sept 2020) and any adaptations made.
3.3	Provide UBT and interview skills training for all recruiters on selection panels for leadership roles.	Over 800 members of staff have taken UBT since our last application. We need to ensure that this training is extended to all recruiters on panels for all internal leadership roles. Another key aspect is that feedback is given to candidates who are not successful and that the feedback is constructive.			
		Actions: • Provide UBT and interview skills training for all recruiters who sit on selection panels for leadership	From April 2020 -	Both: ADPS-OD; Head of Talent Acquisition	Those on selection panels for leadership opportunities have



		roles/opportunities, including training on how to give feedback to candidates who are unsuccessful. • Feedback on applicants experience captured and acted on.			undergone UBT and interview skills training. Feedback on applicants experience captured after six months (via survey) and amendments made.
3.4	Review the need to include prefixes and decide if continuing with their use.	Staff have queried the need to include prefixes (Mrs, Ms, Miss, etc.) on applications and university forms in general, when marital status is irrelevant. Action: Review the need to include prefixes on applications and decide if	March	UEB decision, EDPS to enact	Review complete and decision made
3.5	Develop a system to collect offer data.	continuing use or not. We currently don't collect data on offers so are unable to calculate acceptance rates or equality data on our offers.	2020		whether to continue using or not by end of March 2020.
		Develop new system to capture information on offers and acceptances including equality monitoring data. Data collected on why offers not taken up.	In place by 2022	Both: ADPS- M/Chair; USAT Data Working Group	Monitoring data on offers and acceptances collected, analysed and used to inform actions. Reason why offers not taken up analysed and reported into People Matters Group comprising senior leaders of primary business units) to develop actions.
		 Discuss offer data and review by the USAT Data Working Group. 	2022 onwards		Data reviewed annually and reported to ADPS-M to report into People Matters Group.



3.6	For All Staff (academic and PS) increase transparency and fairness in our recruitment processes.	Supporting and encouraging women in their work and careers depends on our ability to successfully attract and recruit women into the University at all levels (and men where they are under-represented). We have recently launched our new e-recruitment solution to collect better quality and depth of data.			
		Actions: Seek to develop enhanced, more robust and targeted reporting on our recruitment activity. Review recruitment activity annually and to enable greater intersectional analysis.	Jan - Dec 2020 Annually from 2020- 2023	All: Head of Talent Acquisition; Head of Digital Systems and Information (People Services)	All hiring units and People Services Business Partners to be provided with regular reports, at intervals to be agreed, providing details of their recruitment activity including EDI information overview. Annual recruitment reports to be presented at People Matters Group.
		We recognise that our recruitment processes need to be refreshed to ensure that they are as inclusive as possible, taking into account new and innovative approaches and we want to ensure that best practice is embedded into our hiring processes. Actions: Reflect on outputs from recruitment pilot activities with external providers and NUAcT Fellowship recruitment and consider elements to be embedded in University recruitment processes.	2020-June 2022	Head of Talent Acquisition	Recruitment processes updated to include best practice elements from pilot exercises.



		 Develop and deliver a new suite of 			New training launched and 90% of all
		blended face-to-face and online			Hiring Managers and Panel Chairs to
		recruitment and selection training and			have been re-trained by June 2022.
		associated materials for Hiring			
		Managers and Panel Chairs with a			
		strong emphasis on EDI throughout			
		the recruitment process.			
3.7	Attract more women	Increase the number of women applying to			
	applicants to apply for	academic roles through inclusive advertising			
	academic roles.	strategies.			
	deductific fores.	Strategies.			
		Action:			
		Deliver inclusive advertising using	From Jan	ADPS-Modernisation (ADPS-	Increase in women applicants for
		social media and established	2020	M); Head of Talent	academic posts and feedback
		platforms e.g. WISE.	2020	Acquisition; DEDI	confirms advertising campaign is
		plationins e.g. wise.		Acquisition, DEDI	effective.
3.8	For academic staff	Whilst women applicants are proportionately			enective.
3.0	For academic stan				
	In an analysis of the same of	more successful than male applicants at			
	Increase the proportion	shortlisting and hired stages, we recognise the			
	of women applicants for	need to increase our female applicant pool.			
	Academic roles at Grade				
	G and above.	Actions:	l		
		Review our advert wording to further	Jan – June	Both: EDPS	Actions result in: Proportion of
		highlight flexible working	2020		applications from women for
		opportunities and seek to offer all			academic positions at Grades G and
		Professorial posts as PT full-time or			H to be consistently above 35% of all
		job share.			applicants.
					Proportion of applications from
					women for Professorial Grade I
					positions to be consistently above
		Highlight our new package of Family			30% of all applications.
		Friendly policies to prospective			
		applicants providing enhanced			Information on our Family Friendly
		support for colleagues with family			policies available on all recruitment
		responsibilities.			documentation.



3.9	Address under- representation of men in PS staff roles.	There is under-representation of men in PS staff roles and especially of men from BAME backgrounds. We can address this by establishing ways of attracting more men to apply for and thrive in these roles. All actions below will take an intersectional approach. Actions: Use online gender decoder to reduce the use of feminine language in our recruitment adverts. Include profiles of male PS staff on our website to increase awareness and visibility of PS men. Post two new blogs written by men in PS roles on our website annually. Organise two career conversation events annually for men in PS roles.	All: From Jan 2020 - 2023	All: ADPS – LT; Head of Talent Acquisition; NU Women Professional	Online gender decoder used for all adverts. Profiles of PS staff who are men are on our website. Two new blogs posted annually. Two career conversation events with
		Flag opportunities through our apprenticeships campaigns and through our signing up to the Armed Forces Covenant. The intersection of gender and ethnicity to sup	port our wom	en BAME colleagues	male PS staff held annually. Opportunities to work at NU included in apprenticeship campaigns and through our involvement with the Armed Forces Covenant.
4.1	(a) Analyse the data from our 2019 REC staff survey to develop and implement an action plan and to support our	With full UEB support, NU joined the REC in April 2019. We launched our Staff survey in July 2019. Actions:			



	interestinal comment	A color discolor for the GC ff	0	All DEDI- DEC- DVC- DEC-CAT	Chaff data analysed was and assessed
	intersectional approach to gender equality.	 Analyse the data from the Staff survey and develop an Action Plan taking an intersectional lens. 	Ongoing Jan 2020	All: DEDI; REO; DVC; REC SAT	Staff data analysed, report approved by UEB and Action Plan implemented.
		 Present report and Action Plan to UEB for approval. 	May 2020		implemented.
		Implement Action Plan.	June 2020 - Dec 2021		
		 Submit for a REC Bronze award (delivering on staff and student Action Plans). 	May 2022		Application for a Bronze REC award submitted by May 2022.
	(b) Launch our REC Student survey to gather Student's view and	We launched our Student REC survey in Nov 2019.		DEDI; REO; DVC; REC SAT members	
	experience relating to	Actions:			
	Race Equality and to	Analyse the data from the Student			
	support our intersectional approach to gender equality.	survey and develop an Action Plan taking an intersectional lens.	Jan – April 2020		Student data analysed, report approved by UEB and Action Plan
		 Present report and Action Plan to UEB for approval. 	April 2020		implemented.
		Implement Action Plan.	June 2020 – Dec 2021		Student data and related actions included in Bronze REC application.
4.2	Undertake focus groups	Analysis of our research staff data shows that			
	with BAME researchers and teaching fellows.	there is a higher staff turnover rate for BAME researchers. We need to understand the			
	and teaching reliows.	reasons for leaving and whether these are			
		linked to culture / environment.			
		Actions			
				BAME Staff Network: RFO	
		_		BAME Staff Network; REO	



		reasons why more are leaving the	April – July		Analyse themes that emerge from
		University	2020		the focus groups and use these to
		 Develop and implement actions which 			develop and implement an Action
		come out of the focus groups.			Plan.
4.3	Lead and organise the	Our BAME staff network was established in			
	first regional meeting of	2018. The network is keen to lead the first			
	BAME staff networks in	meeting of regional BAME staff networks.			
	the North East.				
		Action:			
		 Hold a one day meeting with 	2021	BAME staff network; REO	Local network established, meeting
		representatives from BAME staff			held and positive feedback received
		networks from across the region to			through on-line survey to
		facilitate joint working.			participants.
4.4	Analyse and report pay	As well as analysing and reporting our pay by			
	by BAME to identify pay	gender, we report pay by BAME/non-BAME			
	gaps and develop	annually.			
	actions.				
		Actions:			
		 Continue to analyse pay by 	Analysis	Both: PSA (EDI); PS Business	
		BAME/non-BAME to identify any	completed	Partner (Reward)	
		ethnicity pay gaps and publish data	and		Annual reporting of pay by ethnicity
		annually.	reported		completed, actions developed if
			March of		ethnicity-pay gap is identified for any
		 Actions will be developed and 	each year		staff grades.
		delivered if pay gaps are identified.	(2020-		
			2023)		
_					
5.	women into Leadership: 10	support the progression of more women into lea	adership roles		
5.1	Support the career	We undertook two 'Women into Leadership'			
	development of existing	workshops (Nov 2018) with women on their			
	women to move into	experiences and recommendations about			
	senior leadership	moving into senior leadership roles. One			
	positions.	recommendation was to improve access to			
		senior leadership development programmes.			



		We have recently reviewed our process for nominating candidates for the Aurora programme. Actions:			
		 Complete the ongoing review of leadership and management development offer and implement recommendations. 	Jan 2020	ADPS-OD	Recommendations turned into an action plan and implemented.
		 Review our new approach for nominating to the Aurora programme to ensure it is effective. 	April 2020	ADPS-OD	Review completed and recommendations implemented.
		 Share learning with OD from our leadership of a workpackage in the EPSRC Inclusion Matters project which relates to leadership development opportunities and implement effective practice. 	Dec 2020	ADPS-OD; FDEDI (SAgE); DEDI	Project completed and learning shared internally and externally.
5.2	Ensure leadership roles	Currently not all internal leadership roles are			
	are advertised.	advertised and this prevents a truly transparent and open approach.			
		Actions:Advertise internal leadership roles	From Jan	Head of Talent Acquisition;	
		(including interim).	2020	Recruiting managers	All internal leadership roles advertised.
5.3	Advertise more in-house	To encourage more women to move into			
	job sharing/shadowing opportunities.	leadership roles, we need to make it clearer what the role involves.			
		Action:			
		Create/ advertise more in-house job	Jan 2020	EDPS	
		sharing opportunities /projects/taster	onwards		



		opportunities/shadowing for development and leadership roles.			Job-sharing and shadowing roles identified and advertised internally to attract more women to apply.
5.4	Leadership Succession Strategy Group (LSSG) to identify staff with leadership potential.	We have a LSSG Group (chaired by the DVC/EDPS) whose role it is to identify staff with leadership potential. Consideration of gender balance is integral and PVCs are actively encouraged to ensure women have the opportunity to develop their leadership skills.			
		 LSSG to suggest interim opportunities and ways to get more women into leadership roles. LSSG to take responsibility for cascading succession thinking throughout the organisation. 	Ongoing Jan 2020 - 2023	ADPS-LT	Interim opportunities identified and promoted across the Faculties/Services. Succession planning into leadership roles becomes embedded.
5.5	Showcase role models who combine leadership roles and caring responsibilities.	To increase the number of women interested in moving into a leadership position, we would like to showcase more role models who combine leadership and caring responsibilities. Actions: To showcase more role models who combine leadership roles and caring	By June 2020	ADPS – LT; Comms Team	Ten role models identified and resources produced to showcase
		responsibilities for instance through our media channels e.g. talking heads videos and posters.	2020		their career progression through different media channels and hosted on internal website.
5.6	Continue to increase visibility of role models from across the University.	We promote successes of our women role models in NU Connection articles, Twitter and NU Women blogs. We hold events annually for International Women's Day (IWD) to			



		celebrate the achievements of women academics and researchers within the University. Actions: Continue to promote women role models through all our publicity channels and increase use of blogs. Promote diversity of role models both internally and those we invite to events at NU.	2020 – onwards	NU Women; NU Women Professors; NU Women Professional; Internal Communications Manager	No gender bias in our publicity materials, news items or public lecture series. Four blogs per year on women role models hosted on the staff website.
		 Public Lecture Series: continue monitoring of speakers to ensure representation from all groups. 	Ongoing Jan 2020	Chair and members of the Public Lectures Steering Group	If required, any EDI issues raised through active monitoring of Public Lecture Series speakers is addressed through identifying and implementing actions to increase
		 Produce guidelines for Public Lecture Series and other conference/events. 	June 2020	Chair and members of the Public Lectures Steering Group; Conference Team	diversity. Guidelines produced and being implemented by June 202.
		IWD: continued commitment to host well-publicised events annually. Post- event feedback taken.	March, 2020, 2021, 2022, 2023	NU Women; EDI Manager	Programme of IWD events held annually across the University including in both overseas campuses during each year of this Action Plan. Feedback (online survey) is positive.
5.7	Develop and deliver Values-led leadership.	Gender equality (as part of our EDI work) is a core value in the University's Vision and Strategy. We will develop and deliver Valuesled leadership to support all staff to live our values.			



		Action: • To develop and deliver Values-led leadership to include career conversations, coaching and feedback skills.	Sept 2020- Dec 2022	ADPS-OD	Values-led leadership developed and implemented from Sept 2020. Positive feedback (focus group) received.
5.8	Introduce Bystander Training.	Staff have indicated the need to have strategies to challenge inappropriate behaviour. Actions: • Pilot the Bystander training and evaluate its application.	Jan 2020	EDI Manager	Bystander Training approved, in place by Sept 2020, evaluated (survey) after 12 months (Sept 2021) and any changes made.
		Agree model for roll out.	From Sept 2020 - 2023		Roll out of training from Sept 2020 as an ongoing offer.
6.	Supporting Staff who are Ca	rers: To ensure we provide a flexible, supportive	e, Family-friend	dly environment to all staff with	h caring responsibilities
6.1	Newcastle University works towards becoming a Family Friendly Institution.	A considerable amount of work has been done since our NU Parent and Childcare Review (NUPCR) in 2017 which has transformed how we approach caring at NU but we recognise there is further work to be done.			
		Actions: • Undertake another NUPCR to compare results with 2017 survey.	Dec 2021	Both: 'For Parents' Steering Group	Results of follow up survey demonstrates improved reported experiences and further evidence of impact since 2017 survey.
		 NU is awarded Family-Friendly University status. 	Dec 2023		NU has achieved Family-Friendly status by 2023.



6.2	Work with HoAUs to simplify the process of cover provision.	Staff feedback has indicated that the process of arranging teaching cover for those taking extended parental leave is complex and there is a desire to simplify. Actions:			
		 Undertake focus groups with HoAUs. Make funds automatically available to cover locally generated solutions for teaching cover. Establish a working group to develop best practice guidelines and identify what funds would be needed to support teaching cover in all cases of extended parental leave. 	Dec 2021	All actions: Faculty Business Partners; HoAUs	Actions result in: Guidelines developed, funds made available, fully disseminated and cover provided for those taking extended parental leave by Dec 2021. Feedback captured (focus groups) from managers and leave takers and is positive.
6.3	Conduct a detailed consultation with adoptive and potential adoptive parents.	Staff feedback through the NUPCR highlighted specific needs for adoptive and potential adoptive parents.			
		 Actions: Undertake focus groups with adoptive parents to understand their specific needs and feed this into a review of our Adoption policy. New Adoption Policy encompassing all stages of the adoption journey developed. Resurvey staff to gather views of new arrangements. 	Jan – Dec 2020	All actions: FDEDI (HaSS); PS Administrator (For Families); PSA (EDI)	New adoption policy agreed, disseminated and positive feedback received through a resurvey of adoptive parents completed by Dec 2020.
6.4	Increase awareness and update of Returners	Our RP was introduced for academics in 2017 as an action from our previous Athena SWAN			
	Programme (RP) and extend to PS staff.	application. Feedback from those who have accessed it has been very positive but we have identified that not everyone knows about it. Staff feedback has also raised the need to			



		consider the feasibility of extending the scheme to PS staff. Actions: Undertake a marketing campaign to increase awareness of the RP and aim to increase numbers of applications by 50% by Dec 2020. Adoption RP is reviewed and made relevant for PS staff. Produce case studies to highlight support provided to applicants.	Dec 2020	'For Families' Steering Group; NU Parents Staff Network DoFOs; 'For Families' Steering Group For Families' Steering Group	Marketing campaign delivered and the number of applications has increased by 50% by the end of 2020. RP is extended to PS staff by Dec 2020. Case studies to highlight support provided on the 'For Families' webpages. Feedback captured through a survey to all those who apply to the scheme show a high level of satisfaction.
6.5	Increase the number of rooms used for breastfeeding/ expressing milk.	We have increased the number of rooms suitable for breastfeeding/expressing milk in some units, with further rooms across campus and an online booking system planned. Actions: • Further rooms identified for breastfeeding/expressing milk. Rooms to be fully equipped, comfortable and fit for purpose. • Online booking system developed. • Focus group undertaken with those who have used the rooms.	Jan - Dec 2020	All: Head of Strategic projects (Estates); NUIT; EDI Manager	One room per building is allocated as a nursing room. Online booking system in place. Feedback from users via a survey shows high satisfaction.



6.6	Provide additional support for care provision (not just childcare) for academics to attend conferences on behalf of Newcastle University.	We have identified a need for support with care provision for academics attending conferences. FMS has developed a local policy, the Parents and Carers fund. Actions: Review FMS scheme and make recommendation on how this can be rolled out across the University.	July 2020	All: FMS EDI Project Officer; Faculty DoFOs; FPVCs	Approval of a Parents and Carers fund and rolled out across the University. Monitor update including
		 Funding implications determined and discussed with Faculty Executive Boards (FEBs). 			gender breakdown and feedback to ensure fit for purpose. Paper taken to FEBs and decision in place by July 2020.
6.7	Amend University policy to allow additional childcare expenses to be included in grant costings.	Current University policy excludes additional childcare costs (e.g. associated with research travel) from grant applications, limiting research opportunities for people with caring responsibilities.			
		Actions: Align policy with recently altered UKRI policy, which allows additional childcare expenses to be included in directly incurred costs. Lobby UKRI for extension of all	By Nov 2020	Both: Director of Research Strategy and Development	5% increase in applications by colleagues with childcare responsibilities. Improved satisfaction and confidence in the University's Family Friendly policies (measured in follow-up survey). Additional caring expenses included by end Nov 2020.
		additional caring expenses.			Ongoing discussions with UKRI.



6.8	Increase awareness of Shared Parental Leave (SPL) to increase uptake.	There is a low update of SPL and staff feedback suggests that there is a lack of awareness. Action: Raise awareness of SPL through case studies available on our website and blogs from those who have taken up	Dec 2020	PSA (For Families); People Services Business Partners	Two case studies and a blog developed and hosted on our For Families webpage with a new case
6.9	Work with local People Services teams and school managers to explore offering one-to- one meetings to all staff planning any kind of parental leave.	SPL. Staff feedback through the NUPCR suggested that staff would benefit from a one-to-one meeting with their manager before going on parental leave to ensure they understand their entitlements and support them to manage their leave effectively. Actions: Assess feasibility of having 1:1 meeting with staff planning parental leave. Develop resources for all types of parental leave for those going on leave. Undertake a focus group with those going on parental leave.	Jan - Dec 2020	All actions: PS Business Partners; School managers	Resources developed and being used, 1:1 meetings arranged for those staff who request. Positive feedback captured through a focus group with those going on parental leave.
6.10	Undertake a promotional campaign around flexible working options and develop a robust recording system of flexible working requests.	We offer flexible working but this is taken up on an ad hoc basis. There is no system of recording take-up. Actions: Campaign to raise awareness around flexible working options, case studies placed on website.	Jan - Dec 2021	Internal Communication Manage; EDI Manager	Promotional campaign developed and in place; case studies on website.



		 Staff survey on awareness and experience undertaken. Develop a system to monitor take-up of flexible working and how decisions are made. 	Dec 2022 Dec 2023	People Services Employment Solutions Team Manager	Survey of awareness 12 months after campaign shows an increase in awareness and positive experience reported. New system in place, number of requests recorded annually and record of how decisions on requests are made, leading to a review of how decisions are made if found to be inconsistent.
6.11	Carried over from last application Action Plan: Conduct nursery feasibility study.	Staff feedback through the NUPCR demonstrated demand would be there for an on-site nursery. Actions: Resource identified to undertake nursery feasibility study. Feasibility study completed and decision made to develop a business plan for on-site nursery if study demonstrates demand warrants this.	June 2020 By Dec 2022	All actions: 'For Families' Steering Group; EDPS; UEB	Resource identified and in place. Feasibility study complete, business plan in place if demand warrants it, decision taken by UEB.
6.12	Increase partnering with existing childcare providers.	We have an existing partnership arrangement with South Tyneside & Sunderland NHS Foundation Trust but similar arrangements are required with other childcare providers. Action: Increase partnering with existing childcare providers across Newcastle city.	Dec 2020	'For Families' Steering Group/EDPS	Additional partnering with three childcare providers in place by Dec 2020, uptake is monitored and satisfaction of those using them is high as assessed by annual survey.



6.13	Identify the needs of Carers, develop and implement actions to enhance support.	There is an absence of data on staff and students with unpaid caring roles. We established a Carers Task & Finish Group in March 2019 and undertook a Carers' survey in July 2019.				
		 Actions: Analysis of Carers survey and follow up with focus groups in Nov 2019. 	Jan 2020	DEDI as chair of Carers' Task & Finish Group; Faculty EDI Officer (HaSS)	Analysis of survey and focus groups completed Jan 2020.	
		 Report to UEB and actions implemented once approved. 	March 2020	DEDI; Faculty EDI Officer (HaSS)	Report submitted to UEB March 2020.	
		 Consideration of how to capture Carer status, and how to use this data to enhance internal support mechanisms. 	Dec 2020	Payroll; NUIT; People Services Systems Team	Carer data being captured by end Dec 2020.	
6.14	Apply guidance on inclusive meetings.	We have developed guidance to ensure all colleagues have the opportunity to participate in meetings and are not excluded by the timing of when meetings are held.				
		Action: • Ensure visibility of new guidance across the University by including it on the For Families webpage, write an NU Connections article on them and including two case studies of the experience of using the guidance.	June 2020	'For Families' Steering Group; DoFOs	Guidance on webpage, NU Connections article published and two case studies on webpage, all by end June 2020.	
	7. Supporting Staff who Identify as Trans and non-binary: To commit to ensuring that staff are not discriminated against on the basis of being Trans or Non-binary					
7.1	Show commitment to raising visibility and	NU funded 10 staff to attend the Trans Lives North-East multi-agency Conference in 2018.				



	supporting trans and non-binary identities in the North East of England.	Actions: NU to host the Trans Lives North-East multi-agency Conference, 2020. Host a further Stonewall Lunch & Learn session.	Nov 2020	Dean of Social Justice; Conference Steering Group; EDI team	Conference attracts increasing numbers of national and international delegates, and leads to specific outcomes for NU to take forward. Stonewall Lunch & Learn session delivered.
7.2	Continue our commitment publicly to being a LGBT+ inclusive university.	NU became a Stonewall Diversity Champion in Aug 2016. Actions: Recommendations from the University-funded Contested Spaces of Diversity report and subsequent consultation process approved by UEB.	All actions: Jan - Dec 2020	DVC, as EDI lead on UEB; DEDI	Recommendations approved and implemented by Dec 2020.
		 Revise University Trans and Non-binary (T/NB) policy in consultation with Rainbow@Ncl and conduct an awareness raising campaign around its publication. Ensure provision of high quality, appropriately-signed genderinclusive bathrooms in all 		PSA (EDI) Head of Estates	Publish new T/NB policy and awareness raising completed by April 2020. Signage in place by June 2020.
		campus buildings. o Identify a single named contact to ensure a joined-up approach to providing visible, expert support for staff.		EDI Manager Director of NUIT	Named contact in place and staff contacting.



		 Ensure that appropriate flexibility with respect to gender identification and naming practices is integrated into current redesign of University information systems. Embed an awareness-raising and information element on T/NB issues and experiences in induction for staff and students. Celebrate a LGBT+ event each 	ADPS - OD EDI Manager; PSA (EDI)	Gender identity questions developed with consultation with members of staff who identify as Trans and included in University information systems. Staff and student induction included information on T/NB issues; feedback asked for from staff/students (online survey) and any issues acted upon. At least one LGBT+ event held
		 Repeat consultation exercise at 2 yearly interviews to measure impact of actions and continue to feed views of T/NB staff and students into developing practice. Continue to work with LGBT+ Network 	Rainbow@Ncl network	At least one LGBT+ event held annually. Consultation repeated at 2 yearly intervals: Impact of actions measured (survey) Increase in positive sense of being included and valued among T/NB staff and students (focus groups) Views of T/NB staff and
		of Networks in Higher Education to identify/ adopt best practice.		students feeding into developing practice. Ongoing working with LGBT+ Network of Networks.
7.3	Promote awareness and understanding of Trans non-binary identities.	Members of the EDI team already attend Stonewall conferences and Stonewall have facilitated two Lunch & Learn events. Actions:		



		 Increase opportunities for staff and students to attend Stonewall conference. Integrate T/NB issues into events, workshops and seminars and ensure these fairly reflect gender diversity. 	2021 onwards	EDI team; Rainbow@Ncl network Rainbow@Ncl network	An additional two members of staff/students attend Stonewall conferences each year and share learning on return with the EDI Leads. Two events/workshops/seminars addressing T/NB issues to be held each year.
7.4	Apply to the Stonewall Workplace Equality Index (WEI).	Building on our Stonewall Diversity Champion status, apply to the Stonewall WEI to benchmark University policies and practice against existing good practice elsewhere.			
		Actions: • Set up a WEI Working Group to establish institutional commitment to applying to the Stonewall WEI.	Jan 2021	Both: Chair, WEI Working Group; FDEDI (HaSS); EDI Manager	WEI Working Group convened and UEB support in place.
		Prepare the application.	Dec 2023		Application to the Stonewall WEI submitted by Nov 2023.

Abbreviations used in Action Plan

ADPS-OD: Assistant Director of People Services, Organisational Development

ADPS-M: Assistant Director of People Services, Modernisation ADPS-O: Assistant Director of People Services, Operations

ADPS-LT: Assistant Director of People Services, Leadership Talent

AHSSBL: Arts, Humanities, Social Sciences, Business, Law

APWG: Action Plan Working Group BAME: Black, Asian and Minority Ethnic DEDI: Dean of Equality, Diversity and Inclusion

DIG: Disability Interest Group

DoFO: Director of Faculty Operations

DVC: Deputy Vice-Chancellor

LSSG: Leadership Succession Strategy Group

NU: Newcastle University

NUiS: Newcastle University in Singapore

NUIT: Newcastle University Information Technology NUMed: Newcastle University Medicine in Malaysia

NUPCR: Newcastle University Parent and Childcare Review

OLP: Open Learning Programme PSA: People Services Adviser PS: Professional Services

PT: Part-time

PVC: Pro-Vice-Chancellor



EA: Equality Analysis

EDI: Equality, Diversity and Inclusion

EDIF: Equality, Diversity and Inclusion Fund EDPS: Executive Director People Services

FDEDI: Faculty Director of EDI FEB: Faculty Executive Board FMS: Faculty of Medical Sciences FPVCs: Faculty Pro-Vice-Chancellor

GPG: Gender Pay Gap

GPS: School of Geography, Politics and Social Sciences

HaSS: Faculty of Humanities and Social Sciences

HASTEN:NE: Humanities, Arts and Social Sciences: the Equalities Network: North

East

HE: Higher Education

HoAU: Head of Academic Unit IWD: International Women's Day

REC: Race Equality Charter REO: Race Equality Officer RP: Returners Programme

SAgE: Faculty of Science, Agriculture and Engineering

SAT: Self-assessment Team

SELLS: School of English Literature and Language

SPL: Shared Parental Leave T/NB: Trans and Non-binary UBT: Unconscious Bias Training UEB: University Executive Board

USAT: University Self-assessment team

WA: Workload Allocation

WAM: Workload Allocation Model WEI: Workplace Equality Index

VC: Vice-Chancellor

